



Contracting Officer Forum: FBO Transition

2019

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beta.SAM.gov | For People Who Make, Receive, and Manage Federal Awards

Agenda

- Modernization Overview
- FBO.gov Transition
 - Transition Timeline
 - New Features
 - User Transition Preparation
- Demo Adding a New Notice
- Questions / Feedback



beta.SAM.gov

beta.SAM.gov is now operational, launched in Q4 FY17.

Current operational systems will run in parallel to the beta site and **will remain the authoritative sources** until they are decommissioned.

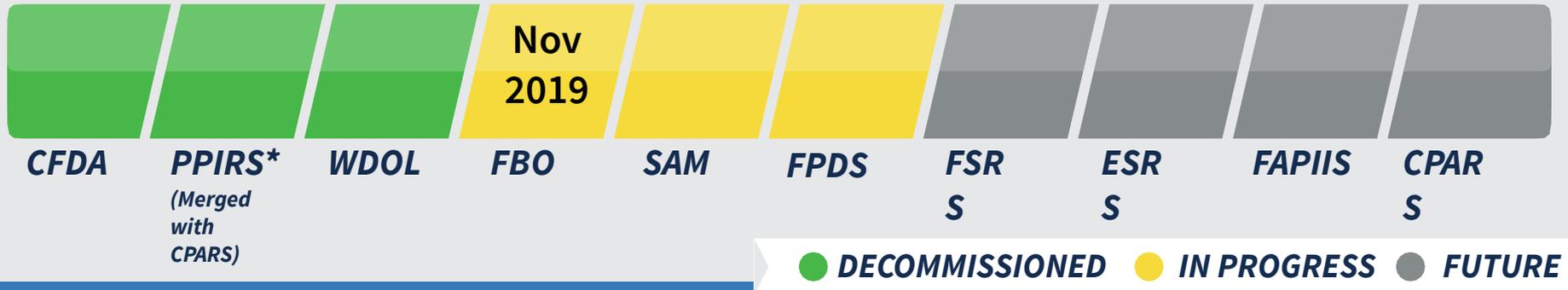
beta.SAM.gov will eventually become SAM.gov.



SAM.gov Modernization



LEGACY SITE DECOMMISSION STATUS



Contracting Officer Forum

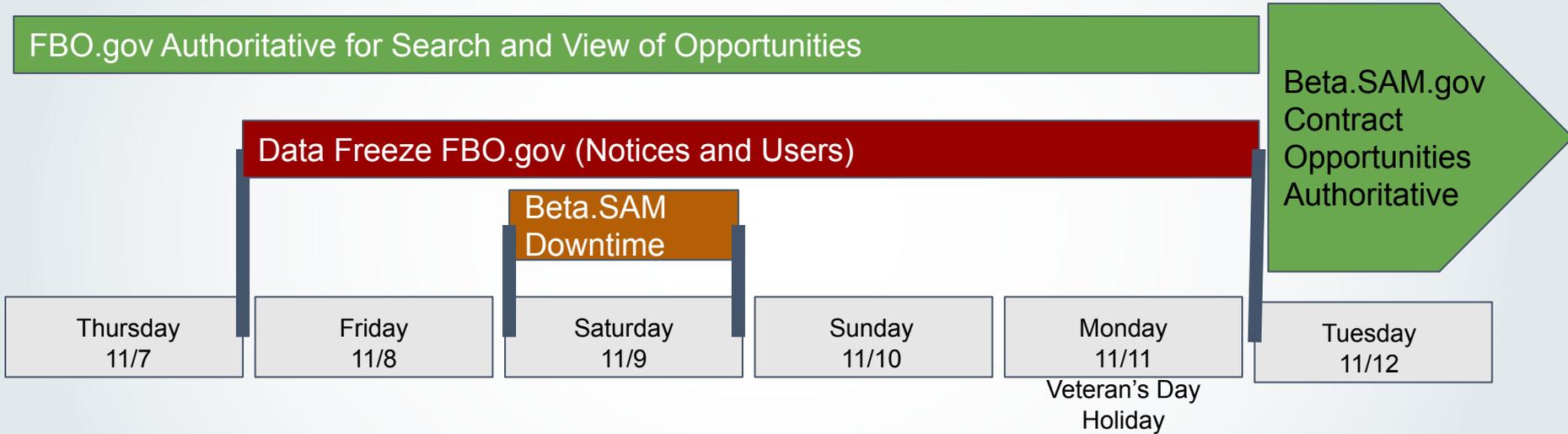
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FBO.gov Transition

Activity	Site	Date
<p>FBO.gov data freeze</p> <ul style="list-style-type: none"> - No data entry for users or notice information - FBO.gov remains authoritative site for search and view of existing contract opportunity data 	FBO.gov	<p>Thursday - 11/7 Starts at 8 PM</p>
<p>FBO.gov data transfer/ beta.SAM.gov ingests full FBO.gov data</p> <ul style="list-style-type: none"> - FBO.gov compiles and sends full data set to beta.SAM.gov (including all attachments) - Data checks (missing data & data syncs) 	FBO.gov/ beta.SAM.gov	<p>Friday - 11/8 2 AM until 10 AM on Saturday - 11/9</p>
<p>beta.SAM.gov downtime</p> <ul style="list-style-type: none"> - Impacts all Federal Assistance, Federal Hierarchy, and Wage Determinations services - Full code promotion/testing (toggling/smoke) 	beta.SAM.gov	<p>Saturday - 11/9 8 AM - 8 PM</p>
<p>beta.SAM.gov internal shakedown</p> <ul style="list-style-type: none"> - Federal Assistance, Federal Hierarchy, and Wage Determinations services available - FBO.gov still authoritative source for search and view of existing contract opportunities 	beta.SAM.gov	<p>Sunday - 11/10 8 AM</p>
<p>FBO.gov is officially decommissioned</p> <ul style="list-style-type: none"> - FBO.gov redirected to splash page 	FBO.gov	<p>Tuesday - 11/12 8 AM</p>
<p>Contract Opportunities GO LIVE! on beta.SAM.gov</p> <ul style="list-style-type: none"> - beta.SAM.gov authoritative site for data entry <ul style="list-style-type: none"> - Contract writing systems utilize beta.SAM.gov SOAP or APIs for data submittal - beta.SAM.gov authoritative site for Contract Opportunities search & view 	beta.SAM.gov	<p>Tuesday - 11/12 8 AM</p>

FBO Decommissioning Timeline



What happens to the FBO.gov website after decommissioning?

After decommissioning, FBO.gov will still be an active URL with a redirect to beta.SAM.

To help users orient to the new Contract Opportunities, the redirect will go first to a splash page with the following:

- User Transition information
- Training
- Links to important places in beta.SAM.gov



FBO.gov has now been moved to beta.SAM.gov and is now known as Contract Opportunities

beta.SAM.gov is now the authoritative source for finding contract opportunities



Get to know beta.SAM.gov by searching opportunities



beta.SAM.gov is now home to all active contract opportunities formerly posted to FBO.gov

Read the [Quick Start Guide](#) and get familiar with beta.SAM.gov's features



Create an account to unlock advanced features



Users with accounts have the ability to save searches, follow opportunities, and join interested vendor lists

Read the [Quick Start Guide](#) and get up and running on beta.SAM.gov



Contract Opportunities Splash Page



Contracting Officer Forum

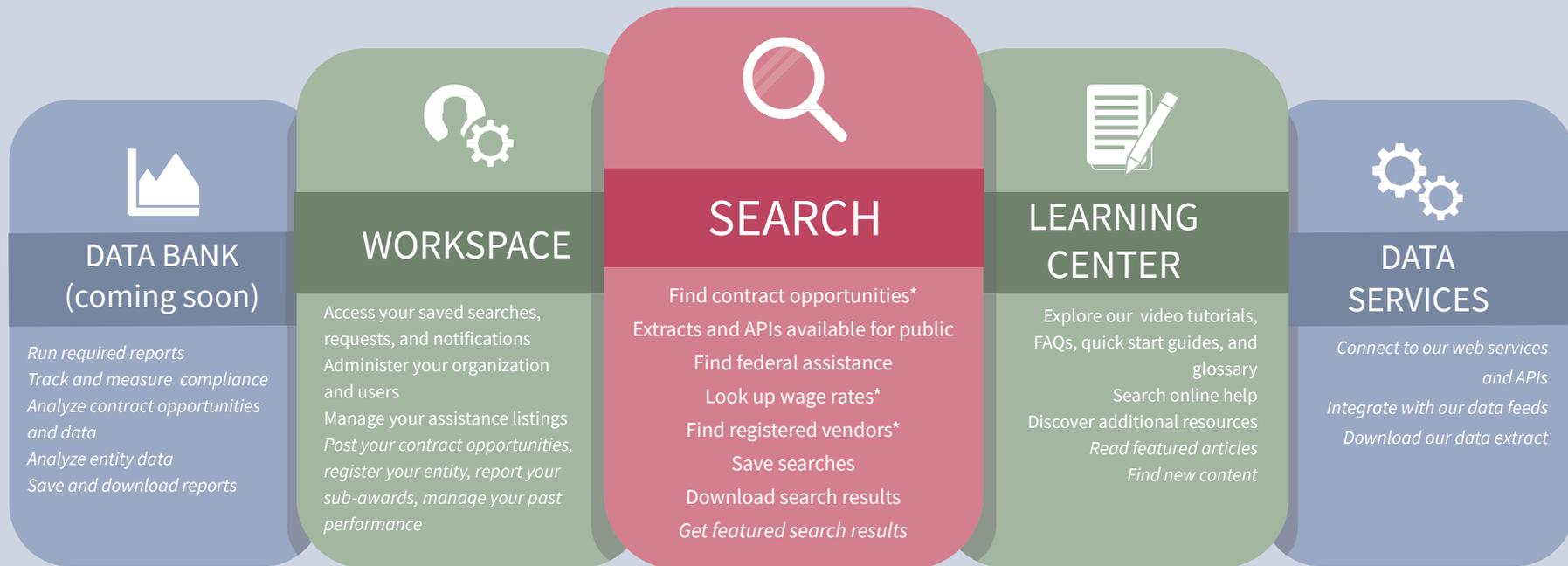
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beta.SAM.gov

How is beta.SAM.gov Organized?

One website for people who make, receive, and manage federal awards



Contracting Officer Forum

beta.SAM.gov | For People Who Make, Receive, and Manage Federal Awards

* Not yet the authoritative source
Italicized content is coming soon

Login.gov

Why Get an Account?

- Access to additional features such as reports, saved searches, and following
- To add your entity to the Interested Vendors List
- To get roles for data management or to request access to anything not public

beta.SAM.gov utilizing login.gov for user authentication:

- Over 14K users have beta.sam.gov accounts accessible through login.gov
- Availability is 99.95% in production
- Entities and government users who **ALREADY** have a SAM.gov user account can link to that login account by using the same email



beta.sam.gov is using login.gov to allow you to sign in to your account safely and securely.

Email address

Password

Show password

Sign In

Don't have an account? [Create an account](#)

[Sign in with your government employee ID](#)

Login.gov

- Go to sign up on the toolbar
- Select create an account
- Enter your email
- You will receive a link with a security code via email.
- Go to the link and enter that security code and press continue.
- Create your password and press continue.
- Select the method by which you wish to login with the most common being:
 - CAC/PIV (Federal Users Only)
 - Text Message/SMS
- Two factor authentication is required for all users

STEP 3 OF 4

First authentication method setup (1 of 2)

Add a second layer of security so only you can sign in to your account.

You'll only use one authentication method to sign in, but we ask you to set up two. This makes sure you can still sign in if you lose access to one.

Select an option to secure your account:

Phone

Get your security code via text message (SMS) or phone call

Authentication application

Set up an authentication application to get your security code without providing a phone number

Security key

Use a security key to secure your account

Government employees

Use your PIV/CAC card to secure your account

I don't have any of the above

You can use backup codes as your only authentication method. We'll give you 10 codes that you'll have to keep in a safe place.

Continue

Roles



**Opportunities
Domain**

Agency Admin



Administrator (Manages Users)

Buyer



Contracting Officer (Publishes Notices)

Limited Buyer



Contract Specialist (Drafts Notices)

Engineer



CS w/attachment permissions only

Vendor

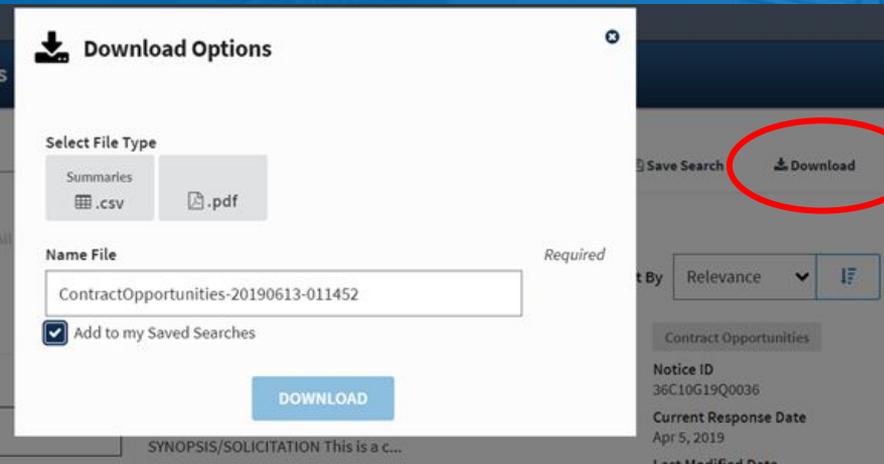


No role needed, just register

New Ways to Export Data



- **Search results** download directly from page
- **Individual Notice** download directly from detail page
- Full Nightly Opportunity Notice Data Export from Data Services (replaces ftp.fbo.gov)
- Public API Exports of Notice Data (replaces ftp.fbo.gov)
- To download any data, including public, user must be logged in



Consolidated Learning Center

SAM.gov beta

Learning Center / Library

Library

Keyword Search
Find Glossary, FAQs, and Videos

Content Type

- Glossary
- FAQs
- Videos

Domain

- Contract Data
- Contract Opportunities
- Federal Hierarchy
- Wage Determinations
- Assistance Listing
- Other Domain

[Clear Filters](#)

LEARNING CENTER

Library

Showing 1 - 4 of 4 results

Sort By: Alphabetical

How does the Search tool work? FAQ

Copy and paste the link below into your browser's address bar to view a video about our new search tool.

<https://youtu.be/gcecRv4pZTw>

Keywords: Video, Learning Center, Search, Saved Search, Training
Domains: Contract Data, Contract Opportunities, Federal Hierarchy, Wage Determinations, Assistance Listing
Latest Update: May 25 2018 4:02PM

How do I sign in and sign up on beta.SAM.gov? FAQ

Copy and paste the link below into your browser's address bar to view a video on how to sign in and sign up on beta.SAM.gov.

<https://youtu.be/2RSIM4fXC7o>

Keywords: Sign-up, Video, Learning Center, Training, Create Account, Sign-in
Domains: Contract Data, Contract Opportunities, Federal Hierarchy, Wage Determinations, Assistance Listing
Latest Update: May 25 2018 4:04PM

Searching

- User must still be a signed in user to ‘save a search’
- User can save a search for any domain including the Contract Opportunities domain
- User can add more filters to your search through the ‘change filters’ button
- Contract Opportunity Notice Types:
 - Consolidated Justification Type
 - Solicitation Type (New)
- Product Service Codes:
 - Now allow input down to actual 4 digit PSC
 - Filtering at higher levels will pull everything below into results

The image displays two screenshots of the beta.SAM.gov search interface. The top screenshot shows the 'Change Filters' dialog box, which allows users to customize their search by adding or removing filters. The dialog includes a 'Show Inactive Filter Values (Indicated by *)' toggle and a list of filter categories: Additional Reporting, Authority, Awardee Location, Contract Award Dollar Amount, Contract Award Number, Contract Office Location, and Contract Office State. The bottom screenshot shows the 'Contract Opportunities' search results page. The page includes a search bar, a 'Save Search' button (circled in red), and a 'Download' button. The search results are displayed in a table format, showing details for a contract opportunity such as 'SHAFT, SHOULDERED' from the Department of Defense. The table includes columns for Notice ID, Last Updated Date, Last Published Date, and Type.



Interested Vendors List

- Administrators and Contracting Officers can select the use of the IVL at the notice level
 - Setting to use IVL at all
 - Setting to allow non-federal users to view it
- If enabled, user must be signed in to 'add' an entity to the IVL
- If enabled, IVL will be a tab on the specific notice
- The IVL page is now sortable by entity name or date added
- IVL Entry shows additional Entity information:
 - Entity name
 - UEI (DUNS)
 - CAGE
 - Address
 - NAICS

61--ARMATURE-ROTOR,GENE

Contract Opportunity

Interested Vendors List

What you think matters!

Provide Feedback

Notice ID: SPRTA1-17-R-0497

Office: Air Force Materiel Command

Location: PK/PZ Tinker AFB

Interested Vendors List

+ Add Me to the Interested Vendors List

Sort By: Date Added

No results found.

Interested Vendors List

- Remove Me from the Interested Vendors List

Showing 1 - 4 of 4 results

Sort By: Date Added

Contract Opportunity

Interested Vendors List

What you think matters!

Provide Feedback

REI SYSTEMS, INC.

- Remove Me

UEI (Unique Entity Identifier): 608999520

CAGE Code: 1DJ1

Address: P.O. BOX 22102 UNITED STATES

Contact: 703

NAICS Classifications



New Solicitation Workflow

- Start a 'Solicitation' -- it's a notice type now!
- Under Related Notices select the Presolicitation by notice # or name
- After selection all data past the 'header will be pre populated from the Presolicitation with options to edit
- Once posted the 'Solicitation' will be tied to the 'Presoliciation'
- Award notices must be related to the 'Solicitation'
- Migrated Pre-solicitations from FBO.gov still show as 'Pre-solicitations'
- Migrated Pre-solicitations with attachments marked Solicitation documents will show latest version as 'Solicitations'

Type of Notice

Select...



Special Notice

Sources Sought

Presolicitation

Intent to Bundle Requirements

Solicitation

Combined

Synopsis/Solicitation



New Single Justification

- Start a 'Justification' -- it's a single notice type now!
- Under the 'General Information' review the 'Authority' selections
- Only one authority can be used
- References include authority from:
 - FAR Part 6
 - FAR Part 13
 - FAR Part 8 or 16

Authority

Please select one of the radio buttons listed below.

Other Than Full and Open Competition (Part 6)

- FAR 6.302-1(c) - Brand name
- FAR 6.302-1 - Only one responsible source (except brand name)
- FAR 6.302-2 - Unusual and compelling urgency
- FAR 6.302-3 - Industrial mobilization; engineering, developmental or research capability; or expert services
- FAR 6.302-4 - International agreement
- FAR 6.302-5 - Authorized or required by statute
- FAR 6.302-6 - National security
- FAR 6.302-7 - Public interest

Simplified Acquisition Procedures (Part 13)

- FAR 13.5 - Simplified Procedures for One Source

Limited Source (Part 8 or 16)

- Urgency
- Only One Source (except brand name)
- Follow-on Delivery Order Following Competitive Initial Order
- Minimum Guarantee
- Other Statutory Authority (e.g. 8a, etc.)

Your Notices and the New Federal Hierarchy

- The FBO Hierarchy ~~≠~~ the beta.SAM.gov Authoritative Federal Hierarchy
 - Agency Administrators have been mapping legacy FBO hierarchy organizations to the new beta.SAM.gov hierarchy
 - If your agency mapped your office to the new hierarchy, your notices will be updated with the new office at transition
 - Notices which match your office in beta.SAM.gov will show in your workspace
- If you can't see an active notice in your workspace
 - Check your role
 - If you are assigned at the 'office' level then you can only see the notices tied to that office
 - Reach out to your administrator to edit the notice with the correct office
 - Upon publishing, the notice will show for anyone with access to the beta.SAM.gov office
 - If you are assigned at a level above the orphan office, go to your workspace and click to see unmapped offices through the filters
 - Find your notice in this list, open the notice to edit and assign to an active beta.SAM.gov organization
 - Upon publishing the notice will show with the active office



Federal Hierarchy Public Search

SAM.gov beta

Sign in

Follow

HOMELAND SECURITY, DEPARTMENT OF (DHS)

Federal Hierarchy

Status: Active

Federal Hierarchy Level: Department/Ind. Agency

CGAC Code: 070

Summary

On January 23, 2002, the Department of Homeland Security (DHS) was created through the Homeland Security Act of 2002. The Act provides grants award authority for DHS to award grants, cooperative agreements and other assistance to non-Federal entities in order to assist them with homeland security and disaster preparedness, security, migration and recovery measures. The primary mission of the Department is to prevent terrorist attacks within the United States; reduce the vulnerability of the United States to terrorism; minimize damage, and assist in the recovery from terrorist attacks that do occur within the United States; carry out all the functions of entities transferred to the Department, including by acting as focal point regarding natural and manmade crises and emergency planning; ensure that the function of the agencies and subdivisions within the Department that are not related directly to securing the homeland are not diminished or neglected except by a specific explicit Act of Congress; and monitor connection between illegal drug trafficking and terrorism, coordinate efforts to serve such connections, and otherwise contribute to efforts to interdict illegal drug trafficking.

Sub-Tier Agencies

Showing 11 - 20 of 23 results

- Citizenship & Immigration Services
- DHS Office of the Inspector General
- OFFICE OF THE CHIEF INFORMATION OFFICER

Keywords: "Department of homeland security" x

Clear All

Search Results

Showing 1 - 1 of 1 results

Sort By: Relevance

HOMELAND SECURITY, DEPARTMENT OF ★ Featured Result

Also known as *Department of Homeland Security*

Department/Ind. Agency CGAC: 070

[View Contracts associated with this federal organization](#)

HOMELAND SECURITY, DEPARTMENT OF Federal Hierarchy

On January 23, 2002, the Department of Homeland Security (DHS) was created through the Homeland Security Act of 2002. The Act provides grants award au...

Department
Also Known As
Department of Homeland Security
CGAC
070

What you think matters!

[Provide Feedback](#)



CA FLAP NEV 40(1) Donner Pass Road

Solicitation Number: 6982AF19B000002
Agency: Department of Transportation
Office: Federal Highway Administration (FHWA)
Location: Central Federal Lands Highway Division

Notice Details

Packages

Interested Vendors List

Complete View

Original Synopsis

Presolicitation
Sep 04, 2019
2:25 pm

Changed

Sep 23, 2019
12:02 pm
Solicitation

Changed

Oct 03, 2019
2:01 pm

[Return To Opportunities List](#)

[Watch This Opportunity](#)

[Add Me To Interested Vendors](#)

Solicitation Number: 6982AF19B000002
Notice Type: Solicitation

Synopsis:

Added: Sep 04, 2019 2:25 pm Modified: Sep 23, 2019 11:05 am [Track](#)

[Changes](#)

THIS PROJECT WILL BE ADVERTISED ON A FULL AND OPEN BASIS.

Contracting Office Address:

12300 West Dakota Avenue
Lakewood, Colorado 80228



Follow

CA FLAP NEV 40(1) Donner Pass Road

Contract Opportunity

General Information

Classification

Description

Attachments/Links

Contact Information

History

What you think matters!

ACTIVE

Contract Opportunity

Notice ID
6982AF19B000002

Related Notice

Department/Ind. Agency
TRANSPORTATION, DEPARTMENT OF
Sub-tier
FEDERAL HIGHWAY ADMINISTRATION
Contracting Office
6982AF CENTRAL FEDERAL LANDS DIVISI

Contact Information

Contracting Office Address

12300 W. DAKOTA AVE
LAKEWOOD , CO
USA



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Unmapped Offices Post Launch

The screenshot shows the SAM.GOV beta workspace interface. At the top, it says "Workspace | Contract Opportunities". Below that, there's a search bar with "Search" and "Add Contract Opportunity" buttons. A sidebar on the left has filters for "Notice Federal Organization" with checkboxes for "Select all", "Active", "Inactive", and "Orphan" (which is checked). The main content area shows "Showing 1 - 10 of 3,512 results" and a list item for "V--EXCLUSIVE USE SEARCH, RESCUE AND AT DENALI N" with a "Notice ID" of "140D8119R0012" and a "Type" of "Presolicitation (Original)".

- After launch, any user who at least one level above the unmapped office can:
 - **SEARCH** for notices to unmapped or 'orphan' offices in tier 2 workspace
 - **EDIT** notice to correctly be associated to the new authoritative Federal Hierarchy

The screenshot shows an error message in red text: "The Federal Organization that you provided is inactive or invalid." Below the message is a search input field containing "AQD - Washington D.C." with a clear button (X) and a dropdown arrow (≡). The word "Required" is visible to the right of the input field.



How a Contracting Officer/Specialist Should Prepare

Federal User Preparing for FBO Transition



As a Federal user, I need to:

- **Confirm what you have in FBO today:**
 - What is my role(s)/permissions in FBO.gov?
 - What is my FBO.gov Username and Password?
 - What Office(s) am I associated with in FBO?
 - What notices am I watching?
 - What do I have in my Search Agent?
- **Create your beta.SAM.gov account**
 - Can do this now in beta.SAM with your Federal email
- **Request Role/Migrate Legacy Role**
 - You may now migrate your roles using FBO.gov username/password as of Sept 30th. If you reset your FBO.gov password after 9/30, then you can either request a role directly in beta.SAM or wait to migrate the legacy role after launch on 11/12.
- **Check out your workspace:**
 - Before launch, your beta.SAM.gov workspace will have your profile, view of your Federal Hierarchy, and management of following, and saved searches. At launch, your beta.SAM.gov workspace will additionally include a widget allowing you to access Contract Opportunities. You are now prepared to begin working on your notices.

Resources For User Transition

Fact Sheet	FBO.gov Transition Fact Sheet
Transition Guides	For Federal Users For Federal Administrators
Quick Start Guides	Login For Federal Users For Administrators For Contractors For System Accounts Federal User Guide Vol 1 (Preparing (Roles, etc)) Federal User Guide Vol 2 (Creating and Posting Opportunities) Federal User Guide Vol 3 (Managing opportunities and IVL)
FAQs	System Account FAQs Federal Hierarchy FAQs
Help Videos	What is Beta.Sam? Who Needs an Account Login.gov Search Role Management Federal User Contract Opportunity Contract Opportunity for Contractors
Help at anytime	Learning Center on beta.SAM -- More Video Walkthroughs, FAQ's and Glossaries



Live Demo

Additional Questions?

The Integrated Award Environment

GSA Federal Acquisition Service
1800 F Street NW, Washington, D.C.

Contact [FSD.gov](https://www.fsd.gov) for assistance